



Breakfast briefing

Entrusting Switzerland

David W. Wilson, partner at Schellenberg Wittmer, will offer us an overview of Swiss trust cases, in light of the wave of individuals and trustees relocating to Switzerland.

- Date:** Tuesday 30 November 2010
- Time:** 8.15 light breakfast on arrival
8.30 presentation by David W. Wilson
9.30 briefing ends
- Venue:** Investec
2 Gresham Street
London
EC2V 7QP

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- RSVP:** If you would like to attend this free briefing, please reply to Nathalie Blomjous at nathalie.blomjous@investectrust.ch or call +41 22 807 2000.

Alternatively, if you would like to attend this briefing by **video-conference in our Geneva office** (3 Place des Bergues - 1201 Geneva), please reply to Nathalie Blomjous at nathalie.blomjous@investectrust.ch or call +41 22 807 2000.

- Dress:** Business casual

Speakers

David W. Wilson is a partner in the Private Clients Group at Schellenberg Wittmer in Geneva. He advises private clients, trustees, banks, and family offices on Swiss and international estate planning, wills and testaments, marital agreements, trusts, private trust companies, and other succession vehicles. His additional areas of expertise include anti-money laundering and art and antiques law.

A 1998 graduate of the University of Geneva Law School, he received a Master of Laws in Comparative Jurisprudence (M.C.J.) from New York University in 2002,

further qualifying as a Trust and Estate Practitioner (TEP) in 2003. He is the Swiss contributor to the Glasson's reference work "International Trust Laws" and the editor of www.trusts.ch, the only website dedicated to trusts in Switzerland. Moreover, he regularly lectures for the Swiss Advanced Certificate in Trust Management (SACTM), the Certificate in Compliance Management and the Economic Crime Institute.

Since 2004, David W. Wilson has served as an officer on the Suisse-Romande committee of the Society of Trust and Estate Practitioners (STEP) and on the scientific committee of the SACTM. He has given conferences/seminars for STEP, the Offshore Tax Planning Conference, the Federal Attorney General, several Swiss universities, the Geneva Bar Association, the British Swiss Chamber of Commerce, the American International Club, several notary public associations, the Journée de Droit Civil, VisionCompliance and ARIF on such topics as international estate administration, tax forfait / lump-sum agreement, relocating to and residing in Switzerland, trust disputes, taxation of trusts, holding Swiss property in trust, family planning, anti-money regulations, and compliance in the art trade.



The videos of our previous breakfast briefings are viewable on www.investectrust.com - [click here to watch the videos](#).



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