

# STEP Half-Day Conferences



## *Contentious Trusts and Estates Special Interest Group*

Thursday 5 December 2013, Park Plaza Hotel London Victoria, 239-251 Vauxhall Bridge Road, London SW1V 1LJ, United Kingdom

### CONFERENCE

## Fights and Friction in Global Trusts and Estates

#### EVENT FOCUS

Trusts and estates can generate disputes in a multitude of ways and the amount of litigation continues to rise, some of it spectacular for its size and publicity. New points crop up and old ones are re-opened.

The new Contentious Trusts and Estates Special Interest Group offers its first conference on recent developments with a programme presented by speakers from Australia to the Caribbean. They will cover a wide range of topics including challenges to rights in an estate, the removal of trustees, interim relief, attempts to correct past errors and arguments about foreign tax.

#### WHY ATTEND?

Trust and estate lawyers and administrators will learn of the latest changes on the global scene and will have ample opportunity to raise questions of their own.

|                   |   |
|-------------------|---|
| 8.30am - 9.10am   | <b>Guest Arrival, Registration and Tea or Coffee</b>  |
| 9.10am - 9.20am   | <b>Chairman's Welcome Address and Introduction</b><br>Nicholas Le Poidevin QC TEP, New Square Chambers - UK                               |
| 9.20am - 9.50am   | <b>Jersey Resurrects <i>Hastings-Bass</i></b><br>Jonathan Speck TEP, Partner, Mourant Ozannes - Jersey                                    |
| 9.50am - 10.20am  | <b>The <i>Giacometti</i> Cases</b><br>David Wallace Wilson TEP, Partner - Private Client, Schellenberg Wittmer Ltd - Switzerland          |
| 10.20am - 10.50am | <b>Disputes about Foreign Tax</b><br>Nicholas Le Poidevin QC TEP, New Square Chambers - UK  |
| 10.50am - 11.00am | <b>Questions &amp; Answers</b>  |
| 11.00am - 11.30am | <b>Break</b>  |
| 11.30am - 12.00pm | <b>Offshore Interim Relief Case Study</b><br>Phillip Kite TEP, Global Head of Litigation and Insolvency, Harneys - British Virgin Islands |
| 12.00pm - 12.30pm | <b>Manufacturing Friction as a Ground for Trustee Removal</b><br>David Russell AM QC TEP, Wentworth Chambers - Sydney, Australia          |
| 12.30pm - 12.40pm | <b>Questions &amp; Answers</b>  |
| 12.40pm - 12.45pm | <b>Chairman's Closing Remarks</b><br>Nicholas Le Poidevin QC TEP, New Square Chambers - UK  |
| 12.45pm           | <b>Conference Close</b>   |
| 1.00pm - 2.00pm   | <b>Networking Buffet Lunch</b>  |
| 2.15pm - 3.30pm   | <b>Contentious Trusts and Estates Special Interest Group Annual General Meeting</b>   |
| 3.30pm            | <b>Close</b>  |

#### Delegate Fee

STEP Members £95      Accredited for 3 hours  
Non-members £115      STEP and SRA CPD

#### Sponsors:



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Register online today at [www.step.org/half-day-conferences](http://www.step.org/half-day-conferences)

# Registration Information



Register online today at [www.step.org/half-day-conferences](http://www.step.org/half-day-conferences)

## Annual General Meeting 2013 of the Contentious Trusts and Estates Special Interest Group

Following their morning conference, the Contentious Trusts and Estates Special Interest Group will also hold their annual general meeting which will be open for attendance by members of the special interest group, the group's steering committee, and any other interested persons. Discussion at this meeting will focus on plans for the year ahead and will be an opportunity to input into the group's planned 2014-15 activities. If you wish to attend, please indicate this when registering for your chosen conference at [www.step.org/half-day-conferences](http://www.step.org/half-day-conferences)

## Payment

EVENT CODE: 5014

### Delegate Rates

STEP Members: £95  
Non-members: £115

PLEASE REGISTER ONLINE AT [WWW.STEP.ORG/HALE-DAY-CONFERENCE](http://WWW.STEP.ORG/HALE-DAY-CONFERENCE)

YOU WILL BE ABLE TO SELECT FROM THE FOLLOWING PAYMENT OPTIONS UPON REGISTERING:

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SEND YOUR REMITTANCE ADVICE TO [ACCOUNTS@STEP.ORG](mailto:ACCOUNTS@STEP.ORG)

## Terms and Conditions

### Registration Fee

The event registration fee includes participation in the conference, refreshments and documentation material. All bookings are considered binding on completion of the registration form.

### Cancellations

Cancellations must be received in writing at least seven days before the date of the conference and will be subject to an administration charge of £30.00. It is regretted that cancellations made after this time will not be accepted and the delegate will be liable for the full event fee. Substitutions may be made at any time provided the organisers are notified prior to the conference. Please note that if a non-STEP member attends in lieu of a STEP member the difference in fees will be charged.

### Event Documentation

Please note that in order to reduce the environmental impact of the event, event documentation may be provided electronically, rather than in printed copy. If this is the case, registrants will be provided with the details to access this.

If you are unable to attend the event and would like to purchase an electronic copy of the event documentation, you can do so by emailing [orders@step.org](mailto:orders@step.org). A charge of £25.00 will apply. Electronic copy is sent after payment has been received. Event documentation contains notes from those speakers who provide them.

### Accreditation

The event is accredited under the CPD/CPE schemes as follows, subject to the appropriate claim being made by the delegate: Society of Trust and Estate Practitioners - 3 hours structured training. The SRA - 3 hours structured training.

### Disclaimer

It may be necessary for reasons beyond control of the event organisers to alter the content and timing of the programme or the identity of the speakers.

### Society of Trust and Estate Practitioners

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