



Swiss Association
of Trust Companies

INVITATION

to the

SATC London Workshop

organised by the

Swiss Association of Trust Companies (SATC)

at

Macfarlanes LLP

- Date:** 24th November 2016
- Time:** 5.00 pm to 7.00 pm, followed by drinks & canapés
- Venue:** **Macfarlanes LLP, Solicitors**
20 Cursitor Street
London EC4A 1LT
- Fees:** Free of charge

With the friendly support of:

MACFARLANES

GAM

**Please send your registration by email to karin.kaufmann@satc.ch
by 17th of November 2016 the latest.**

SATC
Postfach 616
Neugasse 12
6301 Zug
Phone: +41 (0)41 727 05 25
Fax: +41 (0)41 727 05 21
www.satc.ch



Swiss Association
of Trust Companies

**SATC London Workshop
24th November 2016
REGISTRATION FORM**

Name: _____

Company: _____

Address: _____

Tel.: _____

E-Mail: _____

MACFARLANES



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SATC London Workshop AGENDA & SPEAKERS TIMING

Agenda	Speaker	Timing
Registration		5.00 pm
Welcome & Introduction	Thomas Meier, SATC Vice Chairman	Approx. 5'
Trust in Suisse: Recent developments regarding trusts in Switzerland	David Wallace Wilson, Schellenberg Wittmer Solicitors, Geneva	Approx. 30'
Trusts with UK resident and non- domiciled settlors and/or beneficiaries: The impact of the proposed tax changes the day after the Autumn Statement	Jon Conder, Partner, Head of Private Clients, Macfarlanes LLP, Solicitors	Approx. 45'
Questions & Answers		Approx. 10'
End of meeting	Drinks & Canapés	8.30 pm

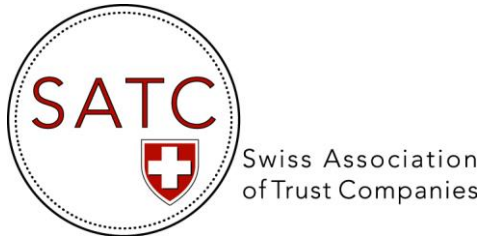
Registration: 5.00 pm
Start of the Seminar: 5.30 pm
End of the Seminar: 7.00 pm
Drinks & Canapés: 7.00 pm
End: 8.30 pm

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Keynote Speakers:

Jonathan Conder, Macfarlanes LLP Solicitors

Jonathan is the head of private client. He advises UK and international private clients and trustees on all aspects of tax, trust, estate and succession planning and on philanthropic matters.

Typical clients range from high-net-worth individuals and their families coming to the UK from abroad, to UK-based entrepreneurs, taking in the trusts, other structures and financial instruments such clients use to hold their business interests or manage their wealth. Having spent four years as an in-house counsel in Bermuda, he has particular expertise in advising private banks and family offices on private client matters. He is also very experienced in complex cross-border estate planning, coordinating matters for clients with assets in several different legal and tax systems and dispute resolution.

He lectures widely in the UK and overseas to conferences attended by clients and other industry professionals, publishes journal articles on topical issues and is frequently quoted in the national and industry press.

David Wallace Wilson, Schellenberg Wittmer Solicitors

David Wallace Wilson is a partner with Schellenberg Wittmer's Private Clients and Estates practice. He advises individuals and families on wealth structuring and estate planning for their personal and business assets. He also acts in complex family, guardianship and inheritance disputes, including administering international successions. His additional area of expertise includes anti-money laundering (AML) and art law.

David currently serves as chairman of STEP Geneva (officer since 2004). He is a co-editor of the Trust Quarterly Review and the founder of the leading website on trusts in Switzerland – www.trusts.ch. David is frequently quoted in the specialized press and lectures extensively (e.g. Geneva University's Banking & Finance LL.M., Offshore Tax Planning Conference). He regularly speaks on such topics as trust disputes, international estates, relocating to Switzerland, Swiss taxation of trusts and AML regulations.

David studied Classics, graduated from the University of Geneva in 1998 and holds a Master of Laws in Comparative Jurisprudence from New York University (M.C.J. 2001). He further qualified as a Trust and Estate Practitioner (2003) and was awarded a STEP Advanced Certificate in Mediation (2013). He joined Schellenberg Wittmer in 2003 and became a partner in 2009.