

HYBRID

ZURICH

TUESDAY, 14 NOVEMBER 2023 | 12:00 - 14:00

Trusts in Swiss divorce and estate litigation

SPEAKER

Andrea Dorjee-Good, Partner at Schellenberg Wittmer in Zurich www.swlegal.com

TOPIC

TRUSTS IN SWISS DIVORCE AND ESTATE LITIGATION

This session focuses on the treatment of trusts in the event of divorce or death from a Swiss law perspective. After a short introduction to some important principles of Swiss matrimonial and succession law relevant to settlors, beneficiaries and trustees, you will be provided with an overview on:

- the impact of trusts in relation to alimony and matrimonial property law claims
- the impact of trusts in relation to forced heirship claims and the duty of "hotchpot"
- recent case law in this field.

SPEAKER CV

ANDREA DORJEE-GOOD, Certified Specialist SBA Inheritance Law, TEP

Andrea Dorjee-Good is a partner at Schellenberg Wittmer in Zurich where she heads the Private Wealth Group. Andrea has extensive experience in the field of inheritance and foundation law. She advises private clients on all aspects of domestic and international estate planning, including in particular on lasting powers of attorney, wills, succession pacts and matrimonial property agreements. In addition, she assists clients in relation to asset structuring, trusts and foundations and regularly represents clients in probate matters as well as in complex trust and estate disputes.

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Event Sponsor



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Date

TUESDAY, 14 NOVEMBER 2023 | 12:00 - 14:00

Venue

HOTEL GLOCKENHOF ZÜRICH
Sihlstrasse 31
8022 Zürich
Switzerland
[link to venue](#)

Registration by

MONDAY, 13 NOVEMBER 2023

CPD

1 hours towards CPD obligation

present non-members 100.00 CHF
present STEP Students 50.00 CHF
present Sponsors free of charge
on-line Members 40.00 CHF
on-line Non-Members 60.00 CHF
on-line STEP Students 30.00 CHF
on-line Sponsor free of charge

REGISTER NOW

Timetable

11.45 - 12.00 / Registration
12.00 - 13.00 / Talk & Questions
13.00 - 14.00 / Lunch & Networking

Annulation

Booked places can be cancelled up to 24 hours before the event. Only cancellations made in due time will be refunded. Substitutions may be made at any time.

MORE **STEP EVENTS**

CATEGORY

REGION

MONTH

THURSDAY, 14 SEPTEMBER 2023

AGM Annual General Meeting Lugano Centre

TUESDAY, 26 SEPTEMBER 2023

What to do when the Kids move to America?

TUESDAY, 26 SEPTEMBER 2023

AGM Annual General Meeting Verein STEP

TUESDAY, 14 NOVEMBER 2023

Trusts in Swiss divorce and estate litigation

TUESDAY, 21 NOVEMBER 2023

Trust Accounting and Auditing Seminar

WEDNESDAY, 20 MARCH 2024

Introduction to Trusts 2024

WEDNESDAY, 22 MAY 2024

Swiss & Liechtenstein STEP Federation ALPINE CONFERENCE 2024

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